

## UNIT 2

### Design for Fatigue Strength

#### **Stress Concentration:**

Whenever a machine component changes the shape of its cross-section, the simple stress distribution no longer holds good and the neighborhood of the discontinuity is different. This irregularity in the stress distribution caused by abrupt changes of form is called **stress concentration**. It occurs for all kinds of stresses in the presence of fillets, notches, holes, keyways, splines, surface roughness or scratches etc. In order to understand fully the idea of stress concentration, consider a member with different cross-section under a tensile load as shown in Fig. A little consideration will show that the nominal stress in the right and left hand sides will be uniform but in the region where the cross-section is changing, a re-distribution of the force within the member must take place. The material near the edges is stressed considerably higher than the average value. The maximum stress occurs at some point on the fillet and is directed parallel to the boundary at that point.

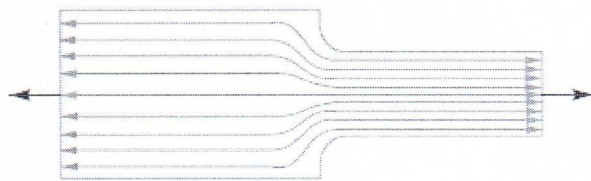


Fig. Stress concentration

#### **Theoretical or Form Stress Concentration Factor**

The theoretical or form stress concentration factor is defined as the ratio of the maximum stress in a member (at a notch or a fillet) to the nominal stress at the same section based upon net area. Mathematically, theoretical or form stress concentration factor,

$$K_t = \text{Maximum stress} / \text{Nominal stress}$$

The value of  $K_t$  depends upon the material and geometry of the part. In static loading, stress concentration in ductile materials is not so serious as in brittle materials, because in ductile materials local deformation or yielding takes place which reduces the concentration. In brittle materials, cracks may appear at these local concentrations of stress which will increase the stress over the rest of the section. It is, therefore, necessary that in designing parts of brittle materials such as castings, care should be taken. In order to avoid failure due to stress concentration, fillets at the changes of section must be provided.

In cyclic loading, stress concentration in ductile materials is always serious because the ductility of the material is not effective in relieving the concentration of stress caused by cracks, flaws, surface roughness, or any sharp discontinuity in the geometrical form of the member. If the stress at any point in a member is above the endurance limit of the material, a

crack may develop under the action of repeated load and the crack will lead to failure of the member.

**Stress Concentration due to Holes and Notches**

Consider a plate with transverse elliptical hole and subjected to a tensile load as shown in Fig.1(a). We see from the stress-distribution that the stress at the point away from the hole is practically uniform and the maximum stress will be induced at the edge of the hole. The maximum stress is given by

$$\sigma_{max} = \sigma \left( 1 + \frac{2a}{b} \right)$$

And the theoretical stress concentration factor,

$$K_t = \frac{\sigma_{max}}{\sigma} = \left( 1 + \frac{2a}{r} \right)$$

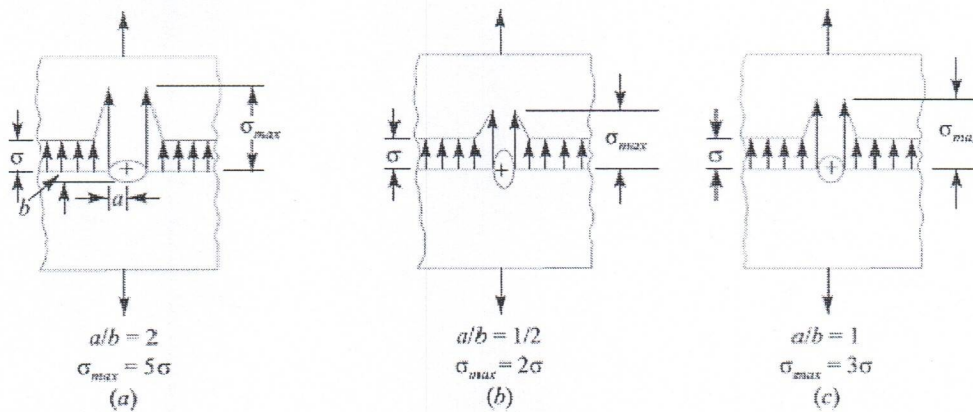


Fig.1. Stress concentration due to holes.

The stress concentration in the notched tension member, as shown in Fig. 2, is influenced by the depth *a* of the notch and radius *r* at the bottom of the notch. The maximum stress, which applies to members having notches that are small in comparison with the width of the plate, may be obtained by the following equation,

$$\sigma_{max} = \sigma \left( 1 + \frac{2a}{r} \right)$$

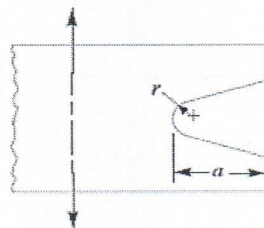


Fig.2. Stress concentration due to notches.

**Methods of Reducing Stress Concentration**

Whenever there is a change in cross-section, such as shoulders, holes, notches or keyways and where there is an interference fit between a hub or bearing race and a shaft, then stress concentration results. The presence of stress concentration can not be totally eliminated but it may be reduced to some extent. A device or concept that is useful in assisting a design engineer to visualize the presence of stress concentration and how it may be mitigated is that of stress flow lines, as shown in Fig.3. The mitigation of stress concentration means that the stress flow lines shall maintain their spacing as far as possible.

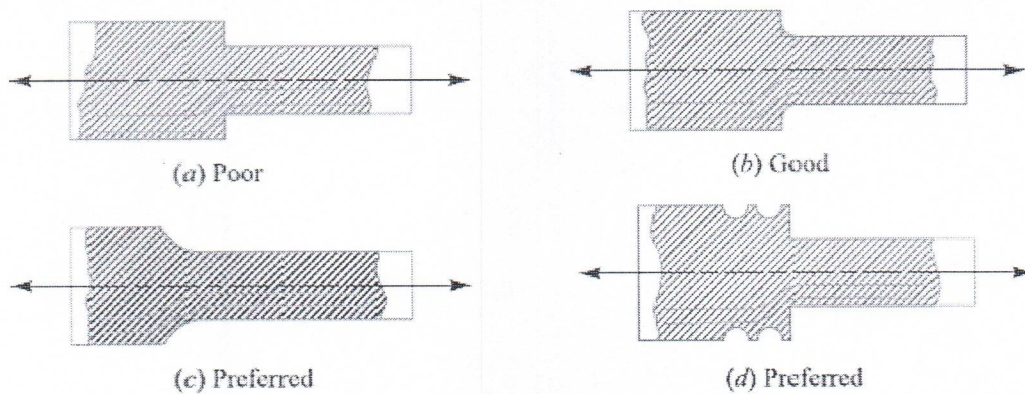


Fig.3

In Fig. 3 (a) we see that stress lines tend to bunch up and cut very close to the sharp re-entrant corner. In order to improve the situation, fillets may be provided, as shown in Fig. 3 (b) and (c) to give more equally spaced flow lines.

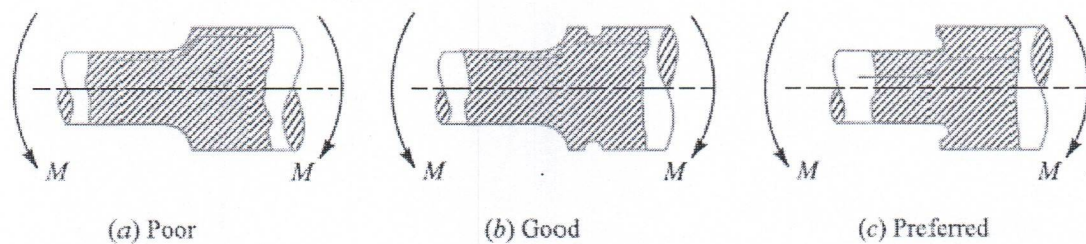


Fig. reducing stress concentration in cylindrical members with shoulders



Fig. Reducing stress concentration in cylindrical members with holes.

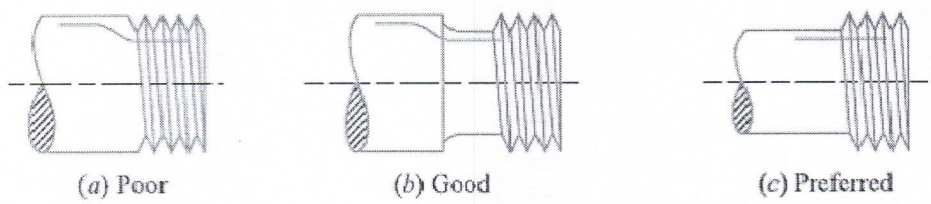


Fig. Reducing stress concentration in cylindrical members with holes

**References:**

1. Machine Design - V.Bandari .
2. Machine Design – R.S. Khurmi
3. Design Data hand Book - S MD Jalaludin

### Completely Reversed or Cyclic Stresses

Consider a rotating beam of circular cross-section and carrying a load  $W$ , as shown in Fig. 1. This load induces stresses in the beam which are cyclic in nature. A little consideration will show that the upper fibres of the beam (*i.e.* at point  $A$ ) are under compressive stress and the lower fibres (*i.e.* at point  $B$ ) are under tensile stress. After half a revolution, the point  $B$  occupies the position of point  $A$  and the point  $A$  occupies the position of point  $B$ . Thus the point  $B$  is now under compressive stress and the point  $A$  under tensile stress. The speed of variation of these stresses depends upon the speed of the beam.

From above we see that for each revolution of the beam, the stresses are reversed from compressive to tensile. The stresses which vary from one value of compressive to the same value of tensile or *vice versa*, are known as *completely reversed* or *cyclic stresses*. The stresses which vary from a minimum value to a maximum value of the same nature, (*i.e.* tensile or compressive) are called *fluctuating stresses*. The stresses which vary from zero to a certain maximum value are called *repeated stresses*. The stresses which vary from a minimum value to a maximum value of the opposite nature (*i.e.* from a certain minimum compressive to a certain maximum tensile or from a minimum tensile to a maximum compressive) are called *alternating stresses*.

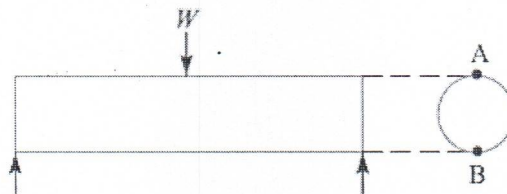


Fig.1. Shaft subjected to cyclic load

### **Fatigue and Endurance Limit**

It has been found experimentally that when a material is subjected to repeated stresses; it fails at stresses below the yield point stresses. Such type of failure of a material is known as **fatigue**. The failure is caused by means of a progressive crack formation which are usually fine and of microscopic size. The failure may occur even without any prior indication. The fatigue of material is effected by the size of the component, relative magnitude of static and fluctuating loads and the number of load reversals.

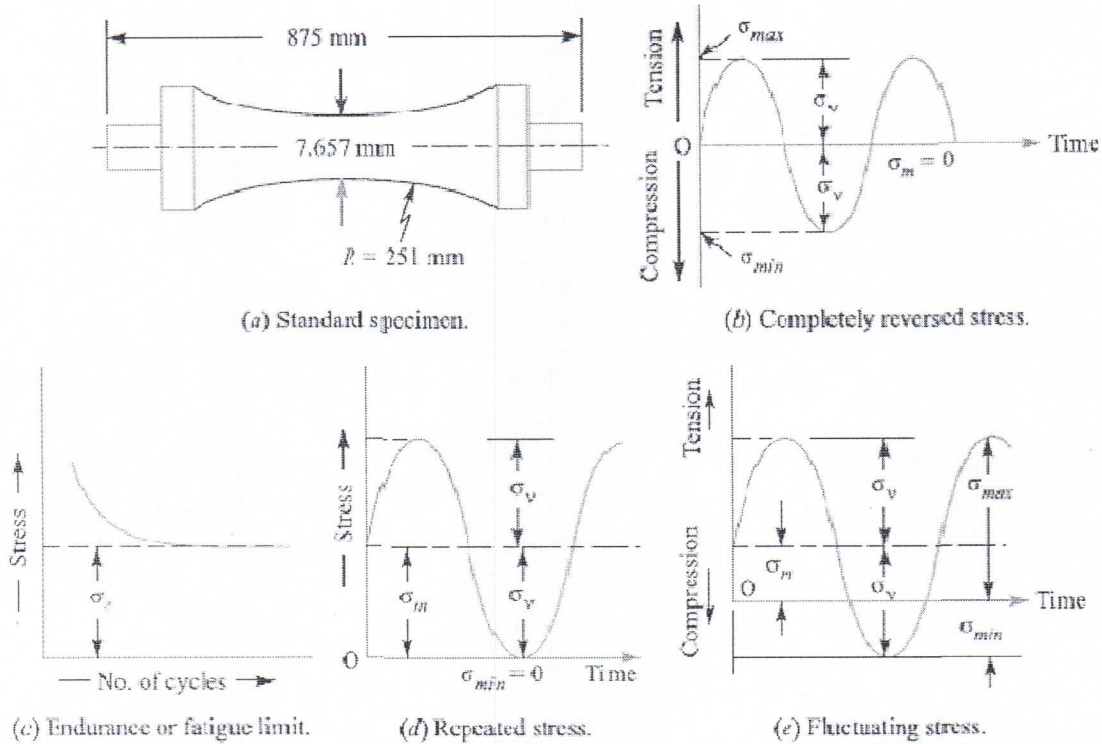


Fig.2. Time-stress diagrams.

In order to study the effect of fatigue of a material, a rotating mirror beam method is used. In this method, a standard mirror polished specimen, as shown in Fig.2 (a), is rotated in a fatigue testing machine while the specimen is loaded in bending. As the specimen rotates, the bending stress at the upper fibres varies from maximum compressive to maximum tensile while the bending stress at the lower fibres varies from maximum tensile to maximum compressive. In other words, the specimen is subjected to a completely reversed stress cycle. This is represented by a time-stress diagram as shown in Fig.2 (b). A record is kept of the number of cycles required to produce failure at a given stress, and the results are plotted in stress-cycle curve as shown in Fig.2 (c). A little consideration will show that if the stress is kept below a certain value as shown by dotted line in Fig.2 (c), the material will not fail whatever may be the number of cycles. This stress, as represented by dotted line, is known as *endurance or fatigue limit* ( $\sigma_e$ ) It is defined as maximum value of the completely reversed bending stress which a polished standard specimen can withstand without failure, for infinite number of cycles (usually 10<sup>7</sup> cycles).

It may be noted that the term *endurance limit* is used for reversed bending only while for other types of loading, the term *endurance strength* may be used when referring the

fatigue strength of the material. It may be defined as the safe maximum stress which can be applied to the machine part working under actual conditions.

We have seen that when a machine member is subjected to a completely reversed stress, the maximum stress in tension is equal to the maximum stress in compression as shown in Fig.2 (b). In actual practice, many machine members undergo different range of stress than the completely reversed stress. The stress *verses* time diagram for fluctuating stress having values  $\sigma_{min}$  and  $\sigma_{max}$  is shown in Fig.2 (e). The variable stress, in general, may be considered as a combination of steady (or mean or average) stress and a completely reversed stress component  $\sigma_v$ . The following relations are derived from Fig. 2 (e):

1. Mean or average stress,

$$\sigma_m = \frac{\sigma_{max} + \sigma_{min}}{2}$$

2. Reversed stress component or alternating or variable stress,

$$\sigma_v = \frac{\sigma_{max} - \sigma_{min}}{2}$$

For repeated loading, the stress varies from maximum to zero (*i.e.*  $\sigma_{min} = 0$ ) in each cycle as shown in Fig.2 (d).

$$\sigma_m = \sigma_v = \frac{\sigma_{max}}{2}$$

3. Stress ratio,  $R = \sigma_{max}/\sigma_{min}$ . For completely reversed stresses,  $R = -1$  and for repeated stresses,  $R = 0$ . It may be noted that  $R$  cannot be greater than unity.

4. The following relation between endurance limit and stress ratio may be used

$$\sigma'_e = \frac{3\sigma_e}{2 - R}$$

#### **Effect of Loading on Endurance Limit—Load Factor**

The endurance limit ( $\sigma_e$ ) of a material as determined by the rotating beam method is for reversed bending load. There are many machine members which are subjected to loads other than reversed bending loads. Thus the endurance limit will also be different for different types of loading. The endurance limit depending upon the type of loading may be modified as discussed below:

Let  $K_b$  = Load correction factor for the reversed or rotating bending load. Its value is usually taken as unity.

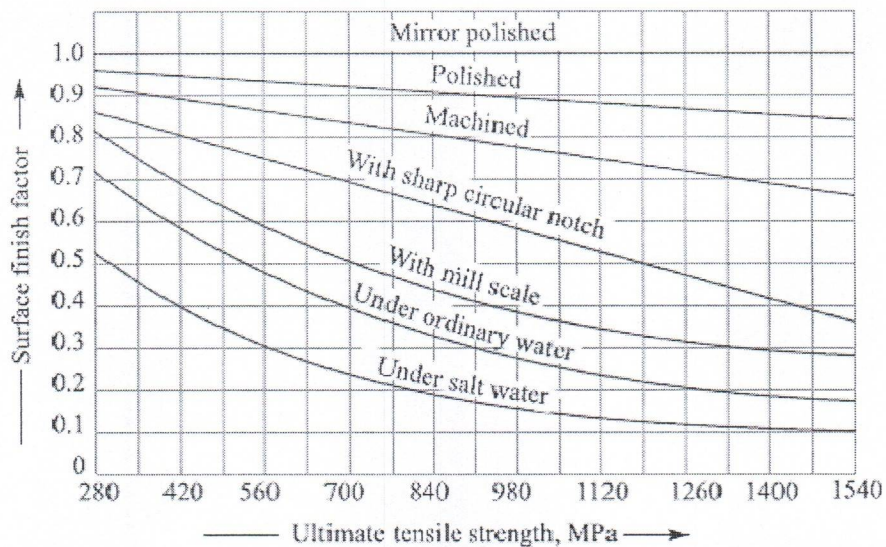
$K_a$  = Load correction factor for the reversed axial load. Its value may be taken as 0.8.

$K_s$  = Load correction factor for the reversed torsional or shear load. Its value may be taken as 0.55 for ductile materials and 0.8 for brittle materials.

∴ Endurance limit for reversed bending load,  $\sigma_{eb} = \sigma_e K_b = \sigma_e$   
 Endurance limit for reversed axial load,  $\sigma_{ea} = \sigma_e K_a$   
 and endurance limit for reversed torsional or shear load,  $\tau_e = \sigma_e K_s$

**Effect of Surface Finish on Endurance Limit—Surface Finish Factor**

When a machine member is subjected to variable loads, the endurance limit of the material for that member depends upon the surface conditions. Fig. shows the values of surface finish factor for the various surface conditions and ultimate tensile strength.



When the surface finish factor is known, then the endurance limit for the material of the machine member may be obtained by multiplying the endurance limit and the surface finish factor. We see that for a mirror polished material, the surface finish factor is unity. In other words, the endurance limit for mirror polished material is maximum and it goes on reducing due to surface condition.

Let  $K_{sur}$  = Surface finish factor.

Then, Endurance limit,

$$\begin{aligned} \sigma_{e1} &= \sigma_{eb} K_{sur} = \sigma_e K_b K_{sur} = \sigma_e K_{sur} && \dots (\because K_b = 1) \\ & && \dots (\text{For reversed bending load}) \\ &= \sigma_{ea} K_{sur} = \sigma_e K_a K_{sur} && \dots (\text{For reversed axial load}) \\ &= \tau_e K_{sur} = \sigma_e K_s K_{sur} && \dots (\text{For reversed torsional or shear load}) \end{aligned}$$



**Effect of Size on Endurance Limit—Size Factor**

A little consideration will show that if the size of the standard specimen as shown in Fig.2 (a) is increased, then the endurance limit of the material will decrease. This is due to the fact that a longer specimen will have more defects than a smaller one.

Let  $K_{sz}$  = Size factor.

Then, Endurance limit,

$$\begin{aligned} \sigma_{e2} &= \sigma_{e1} \times K_{sz} && \dots(\text{Considering surface finish factor also}) \\ &= \sigma_{eb} \cdot K_{sur} \cdot K_{sz} = \sigma_e \cdot K_b \cdot K_{sur} \cdot K_{sz} = \sigma_e \cdot K_{sur} \cdot K_{sz} && (\because K_b = 1) \\ &= \sigma_{ea} \cdot K_{sur} \cdot K_{sz} = \sigma_e \cdot K_a \cdot K_{sur} \cdot K_{sz} && \dots(\text{For reversed axial load}) \\ &= \tau_e \cdot K_{sur} \cdot K_{sz} = \sigma_e \cdot K_s \cdot K_{sur} \cdot K_{sz} && \dots(\text{For reversed torsional or shear load}) \end{aligned}$$

The value of size factor is taken as unity for the standard specimen having nominal diameter of 7.657 mm. When the nominal diameter of the specimen is more than 7.657 mm but less than 50 mm, the value of size factor may be taken as 0.85. When the nominal diameter of the specimen is more than 50 mm, then the value of size factor may be taken as 0.75.

**Effect of Miscellaneous Factors on Endurance Limit**

In addition to the surface finish factor ( $K_{sur}$ ), size factor ( $K_{sz}$ ) and load factors  $K_b$ ,  $K_a$  and  $K_s$ , there are many other factors such as reliability factor ( $K_r$ ), temperature factor ( $K_t$ ), impact factor ( $K_i$ ) etc. which has effect on the endurance limit of a material. Considering all these factors, the endurance limit may be determined by using the following expressions:

1. For the reversed bending load, endurance limit,

$$\sigma'_e = \sigma_{eb} \cdot K_{sur} \cdot K_{sz} \cdot K_r \cdot K_t \cdot K_i$$

2. For the reversed axial load, endurance limit,

$$\sigma'_e = \sigma_{ea} \cdot K_{sur} \cdot K_{sz} \cdot K_r \cdot K_t \cdot K_i$$

3. For the reversed torsional or shear load, endurance limit,

$$\sigma'_e = \tau_e \cdot K_{sur} \cdot K_{sz} \cdot K_r \cdot K_t \cdot K_i$$

In solving problems, if the value of any of the above factors is not known, it may be taken as unity.

**Relation between Endurance Limit and Ultimate Tensile Strength**

It has been found experimentally that endurance limit ( $\sigma_e$ ) of a material subjected to fatigue loading is a function of ultimate tensile strength ( $\sigma_u$ ).

For steel,	$\sigma_e = 0.5 \sigma_u$ ;
For cast steel,	$\sigma_e = 0.4 \sigma_u$ ;
For cast iron,	$\sigma_e = 0.35 \sigma_u$ ;
For non-ferrous metals and alloys,	$\sigma_e = 0.3 \sigma_u$

### Factor of Safety for Fatigue Loading

When a component is subjected to fatigue loading, the endurance limit is the criterion for failure. Therefore, the factor of safety should be based on endurance limit. Mathematically,

$$\text{Factor of safety (F.S.)} = \frac{\text{Endurance limit stress}}{\text{Design or working stress}} = \frac{\sigma_e}{\sigma_d}$$

For steel,  $\sigma_e = 0.8 \text{ to } 0.9 \sigma_y$   
 $\sigma_e$  = Endurance limit stress for completely reversed stress cycle, and  
 $\sigma_y$  = Yield point stress.

### Fatigue Stress Concentration Factor

When a machine member is subjected to cyclic or fatigue loading, the value of fatigue stress concentration factor shall be applied instead of theoretical stress concentration factor. Since the determination of fatigue stress concentration factor is not an easy task, therefore from experimental tests it is defined as

Fatigue stress concentration factor,

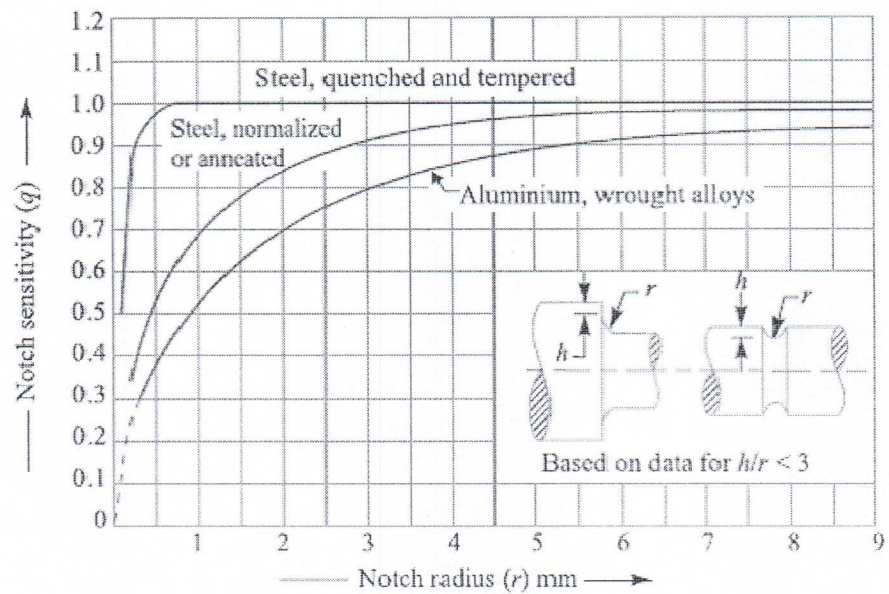
$$K_f = \frac{\text{Endurance limit without stress concentration}}{\text{Endurance limit with stress concentration}}$$

### Notch Sensitivity

In cyclic loading, the effect of the notch or the fillet is usually less than predicted by the use of the theoretical factors as discussed before. The difference depends upon the stress gradient in the region of the stress concentration and on the hardness of the material. The term *notch sensitivity* is applied to this behaviour. It may be defined as the degree to which the theoretical effect of stress concentration is actually reached. The stress gradient depends mainly on the radius of the notch, hole or fillet and on the grain size of the material. Since the extensive data for estimating the notch sensitivity factor ( $q$ ) is not available, therefore the curves, as shown in Fig., may be used for determining the values of  $q$  for two steels. When the notch sensitivity factor  $q$  is used in cyclic loading, then fatigue stress concentration factor may be obtained from the following relations:

$$q = \frac{K_f - 1}{K_t - 1}$$

Or



$$K_f = 1 + q (K_t - 1) \quad \dots [\text{For tensile or bending stress}]$$

And

$$K_{fs} = 1 + q (K_{ts} - 1) \quad \dots [\text{For shear stress}]$$

Where  $K_t$  = Theoretical stress concentration factor for axial or bending loading, and  $K_{ts}$  = Theoretical stress concentration factor for torsional or shear loading.

**References:**

1. Machine Design - V. Bandari .
2. Machine Design – R.S. Khurmi
3. Design Data hand Book - S MD Jalaludin.

Problem: Determine the thickness of a 120 mm wide uniform plate for safe continuous operation if the plate is to be subjected to a tensile load that has a maximum value of 250 kN and a minimum value of 100 kN. The properties of the plate material are as follows: Endurance limit stress = 225 MPa, and Yield point stress = 300 MPa. The factor of safety based on yield point may be taken as 1.5.

Let  $t =$  Thickness of the plate in mm.

$$\therefore \text{Area, } A = b \times t = 120 t \text{ mm}^2$$

We know that mean or average load,

$$W_m = \frac{W_{max} + W_{min}}{2} = \frac{250 + 100}{2} = 175 \text{ kN} = 175 \times 10^3 \text{ N}$$

$$\therefore \text{Mean stress, } \sigma_m = \frac{W_m}{A} = \frac{175 \times 10^3}{120 t} \text{ N/mm}^2$$

$$\text{Variable load, } W_v = \frac{W_{max} - W_{min}}{2} = \frac{250 - 100}{2} = 75 \text{ kN} = 75 \times 10^3 \text{ N}$$

$$\therefore \text{Variable stress, } \sigma_v = \frac{W_v}{A} = \frac{75 \times 10^3}{120 t} \text{ N/mm}^2$$

According to Soderberg's formula,

$$\frac{1}{F.S.} = \frac{\sigma_m}{\sigma_y} + \frac{\sigma_v}{\sigma_e}$$

$$\frac{1}{1.5} = \frac{175 \times 10^3}{120 t \times 300} + \frac{75 \times 10^3}{120 t \times 225} = \frac{4.86}{t} + \frac{2.78}{t} = \frac{7.64}{t}$$

$$\therefore t = 7.64 \times 1.5 = 11.46 \text{ say } 11.5 \text{ mm Ans.}$$

Problem:

Determine the diameter of a circular rod made of ductile material with a fatigue strength (complete stress reversal),  $\sigma_e = 265$  MPa and a tensile yield strength of 350 MPa. The member is subjected to a varying axial load from  $W_{min} = -300 \times 10^3$  N to  $W_{max} = 700 \times 10^3$  N and has a stress concentration factor = 1.8. Use factor of safety as 2.0.

Let  $d =$  Diameter of the circular rod in mm.

$$\therefore \text{Area, } A = \frac{\pi}{4} \times d^2 = 0.7854 d^2 \text{ mm}^2$$

We know that the mean or average load,

$$W_m = \frac{W_{max} + W_{min}}{2} = \frac{700 \times 10^3 + (-300 \times 10^3)}{2} = 200 \times 10^3 \text{ N}$$

$$\therefore \text{Mean stress, } \sigma_m = \frac{W_m}{A} = \frac{200 \times 10^3}{0.7854 d^2} = \frac{254.6 \times 10^3}{d^2} \text{ N/mm}^2$$

$$\text{Variable load, } W_v = \frac{W_{max} - W_{min}}{2} = \frac{700 \times 10^3 - (-300 \times 10^3)}{2} = 500 \times 10^3 \text{ N}$$

$$\therefore \text{Variable stress, } \sigma_v = \frac{W_v}{A} = \frac{500 \times 10^3}{0.7854 d^2} = \frac{636.5 \times 10^3}{d^2} \text{ N/mm}^2$$

We know that according to Soderberg's formula,

$$\frac{1}{F.S.} = \frac{\sigma_m}{\sigma_y} + \frac{\sigma_v \times K_f}{\sigma_e}$$

$$\frac{1}{2} = \frac{254.6 \times 10^3}{d^2 \times 350} + \frac{636.5 \times 10^3 \times 1.8}{d^2 \times 265} = \frac{727}{d^2} + \frac{4323}{d^2} = \frac{5050}{d^2}$$

$$\therefore d^2 = 5050 \times 2 = 10100 \text{ or } d = 100.5 \text{ mm Ans.}$$

Problem:

A circular bar of 500 mm length is supported freely at its two ends. It is acted upon by a central concentrated cyclic load having a minimum value of 20 kN and a maximum value of 50 kN. Determine the diameter of bar by taking a factor of safety of 1.5, size effect of 0.85, surface finish factor of 0.9. The material properties of bar are given by: ultimate strength of 650 MPa, yield strength of 500 MPa and endurance strength of 350 MPa.

**Solution.** Given :  $l = 500 \text{ mm}$  ;  $W_{min} = 20 \text{ kN} = 20 \times 10^3 \text{ N}$  ;  $W_{max} = 50 \text{ kN} = 50 \times 10^3 \text{ N}$  ;  
 $F.S. = 1.5$  ;  $K_{sz} = 0.85$  ;  $K_{suq} = 0.9$  ;  $\sigma_u = 650 \text{ MPa} = 650 \text{ N/mm}^2$  ;  $\sigma_y = 500 \text{ MPa} = 500 \text{ N/mm}^2$  ;  
 $\sigma_e = 350 \text{ MPa} = 350 \text{ N/mm}^2$

Let  $d =$  Diameter of the bar in mm.

We know that the maximum bending moment,

$$M_{max} = \frac{W_{max} \times l}{4} = \frac{50 \times 10^3 \times 500}{4} = 6250 \times 10^3 \text{ N-mm}$$

and minimum bending moment,

$$M_{min} = \frac{W_{min} \times l}{4} = \frac{20 \times 10^3 \times 500}{4} = 2550 \times 10^3 \text{ N-mm}$$

$\therefore$  Mean or average bending moment,

$$M_m = \frac{M_{max} + M_{min}}{2} = \frac{6250 \times 10^3 + 2500 \times 10^3}{2} = 4375 \times 10^3 \text{ N-mm}$$

and variable bending moment,

$$M_v = \frac{M_{max} - M_{min}}{2} = \frac{6250 \times 10^3 - 2500 \times 10^3}{2} = 1875 \times 10^3 \text{ N-mm}$$

Section modulus of the bar,

$$Z = \frac{\pi}{32} \times d^3 = 0.0982 d^3 \text{ mm}^3$$

$\therefore$  Mean or average bending stress,

$$\sigma_m = \frac{M_m}{Z} = \frac{4375 \times 10^3}{0.0982 d^3} = \frac{44.5 \times 10^6}{d^3} \text{ N/mm}^2$$

and variable bending stress,

$$\sigma_v = \frac{M_v}{Z} = \frac{1875 \times 10^3}{0.0982 d^3} = \frac{19.1 \times 10^6}{d^3} \text{ N/mm}^2$$

We know that according to Goodman's formula,

$$\begin{aligned} \frac{1}{F.S.} &= \frac{\sigma_m}{\sigma_u} + \frac{\sigma_v \times K_f}{\sigma_e \times K_{sur} \times K_{sz}} \\ \frac{1}{1.5} &= \frac{44.5 \times 10^6}{d^3 \times 650} + \frac{19.1 \times 10^6 \times 1}{d^3 \times 350 \times 0.9 \times 0.85} \quad \dots(\text{Taking } K_f = 1) \\ &= \frac{68 \times 10^3}{d^3} + \frac{71 \times 10^3}{d^3} = \frac{139 \times 10^3}{d^3} \end{aligned}$$

$$\therefore d^3 = 139 \times 10^3 \times 1.5 = 209 \times 10^3 \quad \text{or } d = 59.3 \text{ mm}$$

and according to Soderberg's formula,

$$\begin{aligned} \frac{1}{F.S.} &= \frac{\sigma_m}{\sigma_y} + \frac{\sigma_v \times K_f}{\sigma_e \times K_{sur} \times K_{sz}} \\ \frac{1}{1.5} &= \frac{44.5 \times 10^6}{d^3 \times 500} + \frac{19.1 \times 10^6 \times 1}{d^3 \times 350 \times 0.9 \times 0.85} \quad \dots(\text{Taking } K_f = 1) \\ &= \frac{89 \times 10^3}{d^3} + \frac{71 \times 10^3}{d^3} = \frac{160 \times 10^3}{d^3} \end{aligned}$$

$$\therefore d^3 = 160 \times 10^3 \times 1.5 = 240 \times 10^3 \quad \text{or } d = 62.1 \text{ mm}$$

Taking larger of the two values, we have  $d = 62.1 \text{ mm}$  Aus.

#### References:

1. Machine Design - V. Bandari .
2. Machine Design – R.S. Khurmi
3. Design Data hand Book - S MD Jalaludin.

Problem:

A 50 mm diameter shaft is made from carbon steel having ultimate tensile strength of 630 MPa. It is subjected to a torque which fluctuates between 2000 N-m to -800 N-m. Using Soderberg method, calculate the factor of safety. Assume suitable values for any other data needed.

Solution. Given:  $d = 50 \text{ mm}$ ;  $\sigma_u = 630 \text{ MPa} = 630 \text{ N/mm}^2$ ;  $T_{max} = 2000 \text{ N-m}$ ;  $T_{min} = -800 \text{ N-m}$   
 We know that the mean or average torque,

$$T_m = \frac{T_{max} + T_{min}}{2} = \frac{2000 + (-800)}{2} = 600 \text{ N-m} = 600 \times 10^3 \text{ N-mm}$$

$\therefore$  Mean or average shear stress,

$$\tau_m = \frac{16 T_m}{\pi d^3} = \frac{16 \times 600 \times 10^3}{\pi (50)^3} = 24.4 \text{ N/mm}^2 \quad \dots \left( \because T = \frac{\pi}{16} \times \tau \times d^3 \right)$$

Variable torque,

$$T_v = \frac{T_{max} - T_{min}}{2} = \frac{2000 - (-800)}{2} = 1400 \text{ N-m} = 1400 \times 10^3 \text{ N-mm}$$

$\therefore$  Variable shear stress,  $\tau_v = \frac{16 T_v}{\pi d^3} = \frac{16 \times 1400 \times 10^3}{\pi (50)^3} = 57 \text{ N/mm}^2$

Since the endurance limit in reversed bending ( $\sigma_e$ ) is taken as one-half the ultimate tensile strength (i.e.  $\sigma_e = 0.5 \sigma_u$ ) and the endurance limit in shear ( $\tau_e$ ) is taken as  $0.55 \sigma_e$ , therefore

$$\begin{aligned} \tau_e &= 0.55 \sigma_e = 0.55 \times 0.5 \sigma_u = 0.275 \sigma_u \\ &= 0.275 \times 630 = 173.25 \text{ N/mm}^2 \end{aligned}$$

Assume the yield stress ( $\sigma_y$ ) for carbon steel in reversed bending as  $510 \text{ N/mm}^2$ , surface finish factor ( $K_{sur}$ ) as 0.87, size factor ( $K_{sz}$ ) as 0.85 and fatigue stress concentration factor ( $K_f$ ) as 1.

Since the yield stress in shear ( $\tau_y$ ) for shear loading is taken as one-half the yield stress in reversed bending ( $\sigma_y$ ), therefore

$$\tau_y = 0.5 \sigma_y = 0.5 \times 510 = 255 \text{ N/mm}^2$$

Let  $F.S.$  = Factor of safety.

We know that according to Soderberg's formula,

$$\begin{aligned} \frac{1}{F.S.} &= \frac{\tau_m}{\tau_y} + \frac{\tau_v \times K_f}{\tau_e \times K_{sur} \times K_{sz}} = \frac{24.4}{255} + \frac{57 \times 1}{173.25 \times 0.87 \times 0.85} \\ &= 0.096 + 0.445 = 0.541 \end{aligned}$$

$\therefore F.S. = 1 / 0.541 = 1.85 \text{ Ans.}$

Problem:

A simply supported beam has a concentrated load at the centre which fluctuates from a value of  $P$  to  $4P$ . The span of the beam is  $500$  mm and its cross-section is circular with a diameter of  $60$  mm. Taking for the beam material an ultimate stress of  $700$  MPa, a yield stress of  $500$  MPa, endurance limit of  $330$  MPa for reversed bending, and a factor of safety of  $1.3$ , calculate the maximum value of  $P$ . Take a size factor of  $0.85$  and a surface finish factor of  $0.9$ .

Solution. Given :  $W_{min} = P$  ;  $W_{max} = 4P$  ;  $L = 500$  mm ;  $d = 60$  mm ;  $\sigma_u = 700$  MPa =  $700$  N/mm<sup>2</sup> ;  $\sigma_y = 500$  MPa =  $500$  N/mm<sup>2</sup> ;  $\sigma_e = 330$  MPa =  $330$  N/mm<sup>2</sup> ;  $F.S. = 1.3$  ;  $K_{sz} = 0.85$  ;  $K_{sur} = 0.9$

We know that maximum bending moment,

$$M_{max} = \frac{W_{max} \times L}{4} = \frac{4P \times 500}{4} = 500P \text{ N-mm}$$

and minimum bending moment,

$$M_{min} = \frac{W_{min} \times L}{4} = \frac{P \times 500}{4} = 125P \text{ N mm}$$

$\therefore$  Mean or average bending moment,

$$M_m = \frac{M_{max} + M_{min}}{2} = \frac{500P + 125P}{2} = 312.5P \text{ N-mm}$$

and variable bending moment,

$$M_v = \frac{M_{max} - M_{min}}{2} = \frac{500P - 125P}{2} = 187.5P \text{ N-mm}$$

Section modulus,

$$Z = \frac{\pi}{32} \times d^3 = \frac{\pi}{32} (60)^3 = 21.21 \times 10^3 \text{ mm}^3$$

$\therefore$  Mean bending stress,

$$\sigma_m = \frac{M_m}{Z} = \frac{312.5P}{21.21 \times 10^3} = 0.0147P \text{ N/mm}^2$$

and variable bending stress,

$$\sigma_v = \frac{M_v}{Z} = \frac{187.5P}{21.21 \times 10^3} = 0.0088P \text{ N/mm}^2$$

We know that according to Goodman's formula,

$$\begin{aligned} \frac{1}{F.S.} &= \frac{\sigma_m}{\sigma_u} + \frac{\sigma_v \times K_f}{\sigma_e \times K_{sur} \times K_{sz}} \\ 1.3 &= \frac{0.0147P}{700} + \frac{0.0088P \times 1}{330 \times 0.9 \times 0.85} \quad \dots (\text{Taking } K_f = 1) \\ &= \frac{21P}{10^6} + \frac{34.8P}{10^6} = \frac{55.8P}{10^6} \\ \therefore P &= \frac{1}{1.3} \times \frac{10^6}{55.8} = 13\,785 \text{ N} = 13.785 \text{ kN} \end{aligned}$$



and according to Soderberg's formula,

$$\frac{1}{F.S.} = \frac{\sigma_m}{\sigma_y} + \frac{\sigma_v \times K_f}{\sigma_e \times K_{sw} \times K_{sz}}$$
$$\frac{1}{1.3} = \frac{0.0147P}{500} + \frac{0.0088P \times 1}{330 \times 0.9 \times 0.85} = \frac{29.4P}{10^6} + \frac{34.8P}{10^6} = \frac{64.2P}{10^6}$$
$$\therefore P = \frac{1}{1.3} \times \frac{10^6}{64.2} = 11982 \text{ N} = 11.982 \text{ kN}$$

From the above, we find that maximum value of  $P = 13.785 \text{ kN}$  Ans.

**References:**

1. Machine Design - V. Bandari .
2. Machine Design – R.S. Khurmi
3. Design Data hand Book - S MD Jalaludin.